

The Observer Member

IACVS's by-laws identify three types of members: Charter, Associate and Observer

- Charter Members (the dominant category) are administrative centers covering either a single country or a regional block with various national chapters. IACVS Charter Members have a presence in over 50 countries. Charters conduct training (both basic & advanced) in business valuation and fraud deterrence as well as maintaining adherence to professional standards. At the close of 2018, Charter Members directly operated in 14 nations and had conducted valuation training in 32 countries. IACVS and its Charter Members held more than 30 live valuation training centers around the world.
- Associate Members are individuals that have joined IACVS through a Charter Member. At the close of 2018, there were more than 6,000 Associate Members.
- Observer Members are all other stakeholders with an interest in IACVS's system of promoting uniform best practices in fraud deterrence and business valuation.

It is proposed that Observer Members shall be drawn from the following types of organizations:

Academic – *this class of Observer Member (universities, colleges, etc.) offers courses and qualifications in valuation. Some also offer vocational instruction to individuals seeking additional skills for their existing jobs. It also covers institutions that conduct research into the various aspects of valuation.*

Institutional – *this class of Observer Member includes non-profit entities, government agencies, regulators, valuation and appraisal societies, etc. that are concerned with the quality of financial information or are interested in valuation best practices. The procedures offered in IACVS training help develop the public trust in the even administration of various laws that require accurate financial filings or professional valuations.*

Service – *this class covers professional firms that provide or require accounting, auditing, valuation and consulting services; it includes enterprises whose employees may be Associate Members.*

Resource – *this class comprises firms that provide services to finance and valuation professionals; they may include industry or economic research, software, databases & tools, conference organization, etc.*

Membership – *this class has its own membership that is involved in financings that rely on best practices in accurate financial information or valuations/appraisals. It includes banking associations, institutes of lawyers and judges, accounting societies, etc.*

Observer Member Benefits - Each of those stakeholder organizations can obtain benefits from becoming an IACVS Observer Member; they include:

- Timely updates of new developments in valuation standards and practices
- Access to IACVS membership news and events
- Ability to have a presence on the IACVS website
- Preferred exhibitor rates at IACVS conferences
- Special advertising rates in conference programs
- Discounts on IACVSBookstore e-materials and publications



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Observer Member Benefits

- One day seminar (fees applied) to observer member’s company every year
- Half day seminar (online-based, free cost) to observer member’s company every year
- Support international efforts to improve valuation data consistency and quality
- Raise their profile in international best practice
- Join a leading international network of like –minded organization

Observer Member Obligations

Agree to meet the following IACVS membership obligations

- Support the consistent application of best practices in valuation
- Demonstrate financial and operational viability, including payment of IACVS member dues
- Attend the IACVS World Council Meeting (fees applied)

Observer Member Dues¹ Rates for 2018

The World Bank classifies all World Bank member countries according to per capita income in four categories: low income, lower middle income, upper middle income and high income. All amounts shown are in US dollars. Membership fees are due annually.

Academic, Institutional and Membership Organizations

	Annual Dues
Academic Organization	\$1000
Institutional Organization	\$1,000
Membership Organization	\$1000

Service and Resource Organizations

	Annual Dues
Service Organization	\$1,000
Resource Organization	\$1,000

IACVS USE ONLY

Date received _____

Date approved _____

Member number _____

¹ Dues will be invoiced upon approval of application.



The Observer Member

Type of Organization (please check one only):

Print or type all information

- Academic Organization** (universities, colleges and other institutions offering advanced education)
- Institutional Organization** (nonprofit entities, government agencies, regulators)
- Service Organization** (providers of client services, including valuation services and consulting)
- Resource Organization** (providers of research services and tools for valuers)
- Membership Organization** (membership-based organizations with an interest in valuation best practices)

Official Name of Organization

Primary Contact for IACVS Matters

Full Mailing Address

_____ City _____
Province/State _____ Postal Code _____ Country _____

Telephone (including country code) _____

Fax (including country code) _____

Email address _____

Key Personnel:

President _____ *Term expires on* _____

Chief Executive _____

Full time staff _____ *Part-time staff* _____

Number of Members (Membership Organization only) _____

Please attach the following documents

- Brief history and purpose of organization
- Formation document (incorporation, registration, etc.)
- Types of services provided. If an Academic Organization, describe curriculum offered in valuation.
- Does the organization follow or subscribe to valuation standards? Yes No. If yes, please attach to this application

WE APPLY FOR OBSERVER MEMBER STATUS. WE AGREE TO MEET IACVS MEMBERSHIP OBLIGATIONS

By (print) _____ Title _____

Signature _____

Date _____

**Submit the Application and all documents to IACVS Executive Manager
Fax 1(206) 623-3200 Email: info1@iacvs.org**