

## **Xiang Li - ICVS, Certified Dealmaker (China)**

Date of Birth: July 1976

Nationality: Chinese

Contact Information:

Mobile: 86-139 1041 2476

E-mail: Li99xiang@126.com



### **Educational Background:**

1. Major in international finance, Bachelor's Degree in Economics, South-central University for Nationalities, Wuhan, China
2. Major in engineering management, Master's Degree in Science in Engineering, HuaZhong University of Science and Technology, Wuhan, China

### **Professional Experience:**

January 2013 to Present

Senior Manager & Vice Supervisor

Pan-China Certified Public Accountants & CAREA Assets Appraisal Co., Ltd

January 2010 to December 2012.

Senior Project Manager

Pan-China Certified Public Accountants & CAREA Assets Appraisal Co., Ltd

January 2009 to December 2009.

Project Manager

Pan-China Certified Public Accountants & CAREA Assets Appraisal Co., Ltd

January 2008 to December 2008

Project Manager

CAREA Certified Public Accountants & CAREA Assets Appraisal Co., Ltd

March 2001 to December 2007

Assistant, Senior Assistant & Administrative Assistant, Project Manager

CAREA Assets Appraisal Co., Ltd (Hunan Branch)

### **Main Work Performances:**

#### **ZhuZhou CRRC Times Electric Co., Ltd (03898) Listed in HK during 2014-2015**

Participate in the ZhuZhou Electric Locomotive Research Institute H-share IPO and work as the key person in the restructuring assessment team. Mainly in charge of the assessments to the 7 subsidiaries during onsite valuation work by cooperating with the audits from PWC. Fully responsible for aggregating appraisal data and writing the

assessment report, including the financial structure of listed by cooperating with the partners in PWC and DTZ HK team in the follow up work. Participate in the expert review meeting held by the state-owned assets supervision and administration commission of the state council.

### **Asset and Capital Verification**

Participate in the asset and capital verification program for the substation of the State Grid in ChangDe, and responsible for the projects in Changde, Anxiang, Shimen etc. 6 counties offices in 2004.

### **Financial Statement Analysis**

1. Write the analysis reports about the value of bonds for China Orient Asset Management Corporation and China Cinda Asset management Co., Ltd during 2006-2007.
2. Participate and work as the leader in several reform shareholding projects evolved in finance industry. Such as Hunan Trust Co., Ltd, Minmetals Securities Co., Ltd, CLSA Equity Capital Markets Limited, Bank of DongGuan Rural Commercial, bank of Changsha and etc. from 2006 till now.

### **Audit**

Participate in the bond audit project of Changsha Economic and Technical Development Group Co., Ltd. Audit the assets for the two subsidiaries and accumulate the data to the Headquarter during 2007.

### **Overseas Valuations**

1. Participate in the debt restructuring program of the company in HK and the MianYang Science Technology City Development (Group) Co., LTD in china. The evaluation subject included the assets in America, Canada, Hungary, Germany, Austria, China and Japan), I wok as the leader in the field assessment team in Europe and write the assessment report in 2015.
2. Participate in the acquisition program of the marketing channel in Europe by the listed company in China. Work as the leader in the field assessment team (Austria, France, Denmark, Italy, Ukraine and Germany) and write the assessment report in 2015.
3. Participate in the acquisition program of the agricultural assets (Australia) by the listed company in China. Work as the leader in the field assessment team (Victoria, VIC, Australia ) and write the assessment report in 2014.
4. Participate in the acquisition program of the agricultural assets (Demark) by the listed company in China. Work as the leader in the field assessment team and write the assessment report in 2013.
5. Participate in the acquisition program of the car battery (Japan) by the listed company in China. Work as the leader in the field assessment team and write the assessment report in 2011.
6. Participate in the reform program of the CGC INT'L (the subordinate company of Time Group Inc.) onsite in Mauritania and Senegal in 2008.

7. Participate in the fair value assessment program for the Auto China in HeBei.  
Write the goodwill and share price assessment report for the OTCBB in 2008.

**Consultancy (VC&PE)**

From 2009 till now, I have written and made presentations for analysis reports (nearly 100) for Draper Fisher Jurvetson, Sequoia Capital China, Heaven-sent Capital Management Group Co., Ltd., China Culture Industrial investment fund, CJEF, Fosun Group, Primemont VC. I have been working as the finance consultant and the investment counselor in some fund companies.